

REPORT OF ACTIONS TAKEN
REGARDING A MORTGAGE CREDIT CERTIFICATE PROGRAM

California Debt Limit Allocation Committee
915 Capitol Mall, Room 303
Sacramento, CA 95814
(916) 653-3255

This form is to be used to report both the conversion of bond allocation to mortgage credit certificate authority and the issuance of at least one mortgage credit certificate (MCC). Please complete and mail this form to the above address **within 15 days** of issuing at least one MCC. If the conversion is made in December, please report such action **immediately** by completing #1 through #6 and #9 and faxing the form to (916) 653-3241. The completed form must be mailed within 15 days of issuing at least one MCC.

1. ISSUER OF THE MCCs MAKING THE ELECTION TO CONVERT PRIVATE ACTIVITY BOND ALLOCATION TO MCC AUTHORITY:

Address:

Contact Person:

Title:

Phone: ()

Fax: ()

County:

2. ISSUER'S FEDERAL EMPLOYER IDENTIFICATION NUMBER:

3. AMOUNT OF PRIVATE ACTIVITY BOND ALLOCATION AWARDED:

If applicable, indicate the amount of bond allocation which was not converted to MCCs and explain how the non-converted allocation was used.

4. DATE OF CONVERSION ELECTION:

Attach a copy of the Election which was filed with the Internal Revenue Service.

5. CDLAC RESOLUTION NUMBER AWARDING THE ALLOCATION:

CDLAC APPLICATION NUMBER AS SHOWN ON EXHIBIT "A" OF RESOLUTION:

6. PROGRAM ADMINISTRATOR, IF DIFFERENT FROM "ISSUER":

7. DATE FIRST MCC ISSUED:

Attach copy of the mortgage credit certificate.

(Continued on reverse side)

8. PERSON TO BE BILLED FOR CDLAC FEE (provide name, title, agency, mailing address and phone and fax number):
9. PERSON COMPLETING THIS FORM, IF DIFFERENT FROM #1 ABOVE (provide name, title, agency, mailing address and phone and fax number):

The undersigned does hereby certify to the accuracy of the information contained herein.

Signature of Issuer's Senior Officer

Signature of person responsible for completing
this form if different than Issuer's Senior Officer

Printed name of above Senior Officer

Printed name of above responsible person

Date:

Date: